

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 10/12/07

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**AMENDED STATUS AND AGENDA  
FOR OCTOBER 15, 2007 HEARINGS**

Date of Hearing: October 15, 2007  
Time of Hearing: 9:30 a.m.  
1:30 p.m.

**Affects:**

- ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**9:30 a.m.**

1. **Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS in the amount of** filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2033]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**Opposition Filed:** 12/29/2006 Opposition with Certificate of Service Filed by SUSAN WILLIAMS SCANN on behalf of BINFORD MEDICAL DEVELOPERS, LLC [DE 2329]

**Reply Filed:** 1/08/2007 *Reply In Support of Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS* Filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2378]

**Status:** Hearing rescheduled from 1/17/2007; 3/15/2007; 4/26/2007; and 6/15/2007; Court has approved parties' stipulation to continue status hearing to December 14, 2007 [DE 4988].

2. **Objection to Claim 1660 of Robert J. Kehl & Ruth Ann Kehl in the amount of \$12,841,580.13** filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY. [DE 2139]

**Opposition Filed:** None

**Status:** Hearing continued from 5/31/2007. Parties agree to continue this hearing to a date convenient on the court's calendar in December.

3. Adv. 06-01247-lbr, KEHL et al. v. MILANOWSKI et al, **Status hearing** [DE 3076]

**Status:** Hearing continued from 5/31/2007. Parties agree to continue this hearing to a date convenient on the court's calendar in December.

4. **Status Hearing re: McGimsey Claims # 10726-42 and 44** filed by Lenard E. Schwartzer on behalf of USA Capital Realty Advisors, LLC. [DE 3522]

**Related Filing:** 3/08/2007 Objection to Claim of CERTAIN CLAIMS filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL REALTY ADVISORS, LLC (SCHWARTZER, LENARD) Modified on 3/9/2007 to remove in the amount of verbiage [DE 3017]

**Status:** Counsel have not resolved this matter. An evidentiary hearing may be required.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

5. **Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills in the amount of \$2,048,000.00** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3078]

**Opposition Filed:** None

**Related Filing:** Declaration Of: Edward M. Burr *in Support of USACM Liquidating Trust Objections to Proofs of Claim and Motions to Classify Claims* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3082].

**Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between Mountain West Mortgage Co./Lerin Hills *Continuing Hearing on Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3485]

**Related Filing:** Order Approving Stipulation to Continue the Hearing on Objection to Claim 203 of MOUNTAIN WEST MORTGAGE CO./LERIN HILL [DE 3519]

**Reply Filed:** Reply to *Objection of the USACM Liquidating Trust to Proof of Claim File by Lerin Hills LTD (Claim No. 203 & 1279)* Filed by MARJORIE A. GUYMON on behalf of MOUNTAIN WEST MORTGAGE, LLC [DE 3904]

**Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between Mountain West Mortgage Co./Lerin Hills *Continuing Hearing on Objection to Claim 203 of Mountain West Mortgage Co./Lerin Hills* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4962]

**Status:** Hearing rescheduled from 4/26/2007 and 6/15/2007. The Court has approved the parties' stipulation to continue the hearing to December 14, 2007 [DE 4965].

6. **Objection to Claim 791, 793, and 794 of PENSION BENEFIT GUARANTY CORPORATION** filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2978]

**Opposition Filed:** None

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
2 4/18/2007 Pension Benefit Guaranty Corporation; USA Capital Realty  
3 Advisors, LLC; USA Securities, LLC; and USA Commercial  
4 Mortgage Company *Continuing Hearing on Objection to Proofs*  
5 *of Claim filed by Pension Benefit Guaranty Corporation* Filed by  
ROB CHARLES on behalf of USACM LIQUIDATING TRUST  
[DE 3486]

6 **Related Filing:** Order Approving Stipulation to Continue the Hearing on  
7 4/23/2007 Objection to Proofs of Claim Filed by PENSION BENEFIT  
8 GUARANTY CORPORATION (Related document(s)[3486]  
Stipulation, filed by Interested Party USACM LIQUIDATING  
TRUST.) [DE 3521]

9 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
10 6/11/2007 Pension Benefit Guaranty Corporation *Continuing Hearing on*  
11 *Objection to Proofs of Claim filed by Pension Benefit Guaranty*  
12 *Corporation* Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3944]

13 **Related Filing:** Order Approving Stipulation to Continue the Hearing on  
14 6/12/2007 Objection to Proofs of Claim Filed by PENSION BENEFIT  
GUARANTY CORPORATION [DE 3962]

15 **Stipulation Filed:** Stipulation by USACM LIQUIDATING TRUST and between  
16 10/11/2007 Pension Benefit Guaranty Corporation *Continuing Hearing on*  
17 *Objection to Proofs of Claim Filed by Pension Benefit Guaranty*  
*Corporation* Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4963]

18 **Status:** Hearing rescheduled from 4/26/2007. The Court has approved the  
19 parties' stipulation to continue the hearing to December 14, 2007  
20 [DE 4980].

21 7. **Objection to Claim 1279 of Lerin Hills Ltd** filed by ROB CHARLES on  
22 behalf of USACM LIQUIDATING TRUST [DE 3080]

23 **Opposition Filed:** None

24 **Related Filing:** Declaration Of: Edward M. Burr *in Support of USACM*  
25 3/13/2007 *Liquidating Trust Objections to Proofs of Claim and Motions to*  
*Classify Claims* Filed by ROB CHARLES on behalf of USACM  
26 LIQUIDATING TRUST [DE 3082].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
2 4/09/2007 LERIN HILLS LTD *Continuing Hearing On Objection to Claim*  
3 1279 Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3392]

4 **Related Filing:** Order Approving Stipulation to Continue the Hearing on  
5 4/09/2007 Objection to Claim 1279 of LERIN HILLS LTD, in the Amount  
6 of \$1,257,233.40 as an Unsecured Non-Priority Claim and as a  
Priority Claim of \$797,175.62 [DE 3393]

7 **Reply Filed:** Reply to *Objection of the USACM Liquidating Trust to Proof of*  
8 6/06/2007 *Claim File by Lerin Hills LTD (Claim No. 203 & 1279)* Filed by  
MARJORIE A. GUYMON on behalf of MOUNTAIN WEST  
9 MORTGAGE, LLC [DE 3904]

10 **Stipulation Filed:** Second Stipulation By USACM LIQUIDATING TRUST and  
6/11/2007 Between Lerin Hills Ltd. *Continuing Hearing on Objection to*  
11 *Claim 1279 of Lerin Hills* Filed by ROB CHARLES on behalf of  
USACM LIQUIDATING TRUST [DE 3947]

12 **Related Filing:** Order Approving Second Stipulation to Continue the Hearing on  
13 6/12/2007 Objection to Claim 1279 of LERIN HILLS LTD. in the Amount  
14 of \$1,257,233.40 as an Unsecured Non-Priority Claim, and as a  
Priority Claim of \$797,175.62 [DE 3955]

15 **Stipulation Filed:** Stipulated Motion to Continue/Reschedule Hearing on *Second*  
16 6/25/2007 *Omnibus Objection to Claims Asserting Priority Status re Claim*  
17 *1279 of Lerin Hills* Filed by ROB CHARLES on behalf of  
USACM LIQUIDATING TRUST [DE 4050]

18 6/26/2007 Stipulation Setting Hearing on Second Omnibus Objection to  
19 Claims Asserting Priority Status Re Claim 1279 of LERIN HILLS  
[DE 4060]

20 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
10/10/2007 Lerin Hills Ltd. *to Continue Hearing on Objection to Claim 1279*  
21 *of Lerin Hills* Filed by ROB CHARLES on behalf of USACM  
22 LIQUIDATING TRUST [DE 4959]

23 **Status:** The Court has approved the parties' stipulation to continue the  
hearing to December 14, 2007 [DE 4968].

25 8. **Objection to Claim 792 of Copper Sage Commercial Center LLC in the**  
26 **amount of \$3,500,000.00** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3077]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **Related Filing:** Declaration Of: Edward M. Burr *in Support of USACM*  
2 3/13/2007 *Liquidating Trust Objections to Proofs of Claim and Motions to*  
3 *Classify Claims* Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3082].

4 **Opposition Filed:** Opposition with Certificate of Service Filed by SUSAN  
5 4/19/2007 WILLIAMS SCANN on behalf of COPPER SAGE COMMERCE  
CENTER [DE 3502]

6 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
7 4/24/2007 Copper Sage Commercial Center LLC *to Continue Hearing on*  
8 *Objection* Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3537]

9 **Related Filing:** Order Approving Stipulation to Continue the Hearing on  
10 4/24/2007 Objection to Claim 792 of COPPER SAGE COMMERCIAL  
CENTER LLC [DE 3543]

11 **Status:** Hearing rescheduled from 4/26/2007 and 6/15/2007. The Court  
12 has approved the parties' stipulation to continue the hearing to  
13 December 14, 2007, at 9:30 a.m. [DE 4982].

14 9. **Status Hearing re: Omnibus Objection to Claim 1395 of Claimant John**  
15 **Dutkin, Trustee on Exhibit (*Eighth Omnibus Objection*)** filed by ROB CHARLES on  
behalf of USACM LIQUIDATING TRUST (Attachments: # 1 Exhibit A) [DE 3147]

16 **Response Filed:** Response with Certificate of Service Filed by GEORGE D  
17 4/19/07 FRAME on behalf of JOHN DUTKIN (Related document(s)  
18 [3147] Objection to Claim filed by Interested Party USACM  
LIQUIDATING TRUST.) [DE 3512]

19 **Related Filings:** Motion for Summary Judgment Regarding (1) Responses To The  
20 7/30/2007 USACM Trust's First Through Thirty-Third Omnibus Objections  
21 To Claims Asserting A Secured Status; (2) Responses to USACM  
22 Trust's First Through Third Omnibus Objections to Claims  
Asserting A Priority Status; and (3); Newly Alleged Secured And  
23 Priority Claims Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4291]

24 **Response Filed:** Response with Certificate of Service & *Objection of USA*  
25 8/17/07 *COMMERCIAL MORTGAGE COMPANY to Claim of DUTKIN*  
26 *TRUST Asserting Secured Status* Filed by GEORGE D FRAME  
on behalf of JOHN DUTKIN [DE 4628]



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**Status:** Hearing continued from 6/15/2007; The USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

10. **Status Hearing re: Omnibus Objection to Claim of Claimants Grundman #1542 & 1544; Rieger #1739 on Exhibit A of (*Second Omnibus Objection to Claims Asserting Priority Status*)** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # (1) Exhibit A) [DE 3259].

**Objection Filed:** 4/18/2007 Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER (Related document(s) [3259] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3489]

4/18/2007 Joanne & Erna Grundman (Claim No. 10725-1542, 1544) [DE 3480, 3481]

**Related Filings:** 7/30/2007 Motion for Summary Judgment Regarding (1) Responses To The USACM Trust's First Through Thirty-Third Omnibus Objections To Claims Asserting A Secured Status; (2) Responses to USACM Trust's First Through Third Omnibus Objections to Claims Asserting A Priority Status; and (3); Newly Alleged Secured And Priority Claims Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4291]

**Response Filed:** 8/16/2007 Response *Re Claim No 10725-01739* Filed by LARRY L. RIEGER, PATSY R. RIEGER [DE 4548]

**Objection Filed:** 8/13/2007 Objection to Debtors Motion for Summary Judgment Filed by ERNA D. GRUNDMAN, JOANNE M. GRUNDMAN [DE 4492]

**Response Filed:** 9/24/2007 Response to Debtor's Objection to Claimants Opposition of Motion for Summary Judgment Filed by ERNA D. GRUNDMAN, JOANNE M. GRUNDMAN [DE 4874]

**Objection Filed:** 10/05/2007 Objection with Certificate of Service Filed by LARRY L. RIEGER, PATSY R. RIEGER [DE 4940]

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

11. **Status Hearing re: Omnibus Objection to Claim of Claimants Rieger #2208 & #2209 on Exhibit A of (*Twenty-Sixth Omnibus Objection to Claims Asserting***

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**Priority Status)** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Attachments: # (1) Exhibit A) [DE 3184]

**Opposition Filed:** Objection Filed by PATSY R. RIEGER, LARRY L. RIEGER (Related document(s) [3184] Objection to Claim filed by Interested Party USACM LIQUIDATING TRUST.) [DE 3489]

**Related Filings:** Amended Order Sustaining Twenty-Sixth Omnibus Objection of 6/29/2007 the USACM LIQUIDATING TRUST to Claims Asserting Secured Status (Amended as to Add RIEGER Response and to Delete Claim Nos. 10725-02208 and 10725-02209 from Exhibit A) [DE 4090]

**Status:** Hearing continued from 6/15/2007, the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

12. **Objection to Claim 1366 of Los Valles Land & Golf LLC** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3076]

**Opposition Filed:** None

**Related Filing:** Declaration Of: Edward M. Burr *in Support of USACM Liquidating Trust Objections to Proofs of Claim and Motions to Classify Claims* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3082].

**Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between 4/18/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3484]

**Related Filing:** Order Approving Stipulation to Continue the Hearing on 4/24/2007 Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 3529]

**Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between 5/30/2007 Los Valles Land & Golf LLC *Stipulation Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3838]

**Related Filing:** Order Approving Stipulation to Continue the Hearing on 5/30/2007 Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

[DE 3846]

**Stipulation Filed:**  
7/10/2007

Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC *Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4146]

**Related Filing:**  
7/12/2007

Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 4152]

**Stipulation Filed:**  
10/04/2007

Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC *Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4933]

**Status:**

Hearing rescheduled from 4/26/2007; 6/15/2007; and 7/27/2007. The Court has approved the parties' stipulation to continue the hearing to November 2, 2007 [DE 4972].

13. **Omnibus Objection to Claim of Claimants on Exhibit A in the amount of (*Eighteenth Omnibus Objection*)** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3168]

**Opposition Filed:** None

**Stipulation Filed:**  
4/18/2007

Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC *Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3484]

**Related Filing:**  
4/24/2007

Order Approving Stipulation to Continue the Hearing on Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC [DE 3529]

**Stipulation Filed:**  
5/30/2007

Stipulation By USACM LIQUIDATING TRUST and Between Los Valles Land & Golf LLC *Stipulation Continuing Hearing on Objections to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3838]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **Related Filing:** Order Approving Stipulation to Continue the Hearing on  
2 5/30/2007 Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC  
[DE 3846]  
3  
4 6/29/2007 Order Sustaining Eighteenth Omnibus Objection of the USACM  
LIQUIDATING TRUST to Claims Asserting Secured Status [DE  
5 4093]  
6 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
7 7/10/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*  
8 *to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB  
CHARLES on behalf of USACM LIQUIDATING TRUST [DE  
9 4146]  
10 7/12/2007 Order Approving Stipulation to Continue the Hearing on  
Objections to Claim 1366 of LOS VALLES LAND & GOLF LLC  
11 [DE 4151]  
12 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
13 10/04/2007 Los Valles Land & Golf LLC *Continuing Hearing on Objections*  
14 *to Claim 1366 of Los Valles Land & Golf LLC* Filed by ROB  
CHARLES on behalf of USACM LIQUIDATING TRUST [DE  
15 4933]  
16 **Status:** Hearing rescheduled from 4/26/2007; 6/15/2007; and 7/27/2007.  
The Court has approved the parties' stipulation to continue the  
hearing to November 2, 2007 [DE 4972].

17 14. **Omnibus Objection to Claim of Claimants on Exhibit A (*Commission***  
18 ***Claims Asserting Priority Status*)** filed by ROB CHARLES on behalf of USACM  
19 LIQUIDATING TRUST (Attachments: # (1) Exhibit A) [DE 3255]

20 **Response Filed:** Response to *Objection to Claims Nos 10725-00779, 10725-00780,*  
21 *10725-00781, 10725-00783 and 10725-00904 assigned to Debt*  
22 *Acquisition Company of America V, LLC* Filed by DEAN T.  
23 KIRBY JR. on behalf of DEBT ACQUISITION COMPANY OF  
24 AMERICA V, LLC (tf) (Related document(s)[3255] Objection to  
Claim filed by Interested Party USACM LIQUIDATING  
TRUST.) [DE 3492]  
25  
26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 4/19/2007 Response /Declaration of Tom Stewart to Objection to Claim No.  
2 10725-00779 Assigned to Debt Acquisition Company of America  
3 V, LLC Filed by DEAN T. KIRBY JR. on behalf of DEBT  
4 ACQUISITION COMPANY OF AMERICA V, LLC (tf) (Related  
document(s)[3255] Objection to Claim filed by Interested Party  
USACM LIQUIDATING TRUST.) [DE 3493]

5 4/19/2007 Response /Declaration of Howard Justus in Response to  
6 Objection to Claim Nos. 10725-00779, 10725-00780, 10725-  
7 00781, 10725-00783 and 10725-00904, Assigned to Debt  
8 Acquisition Company of America V, LLC Filed by DEAN T.  
9 KIRBY JR. on behalf of DEBT ACQUISITION COMPANY OF  
AMERICA V, LLC (tf) (Related document(s)[3255] Objection to  
Claim filed by Interested Party USACM LIQUIDATING  
TRUST.) [DE 3495]

10 4/19/2007 Response /Declaration of Pompeo Lombardi to Objection to  
11 Claim No. 10725-00780 Assigned to Debt Acquisition Company  
12 of America V, LLC Filed by DEAN T. KIRBY JR. on behalf of  
13 DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf)  
(Related document(s)[3255] Objection to Claim filed by  
Interested Party USACM LIQUIDATING TRUST.) [DE 3496]

14 4/19/2007 Response /Declaration of Oliver Puhr to Objection to Claim No.  
15 10725-00783 Assigned to Debt Acquisition Company of America  
16 V, LLC Filed by DEAN T. KIRBY JR. on behalf of DEBT  
17 ACQUISITION COMPANY OF AMERICA V, LLC (tf) (Related  
document(s)[3255] Objection to Claim filed by Interested Party  
USACM LIQUIDATING TRUST.) [DE 3497]

18 **Opposition Filed:** Michael P. Mollo (Claim Nos. 10725-366, 10725-371) [DE 3337]  
19 4/04/2007

20 **Related Filing:** Order Sustaining Omnibus Objection of the USACM  
21 6/26/2007 LIQUIDATING TRUST to Commission Claims Asserting  
22 Priority Status (Related document(s)[3255](#) Objection to Claim filed  
by Interested Party USACM LIQUIDATING TRUST.) [DE 4056]

23 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
24 10/10/2007 Debt Acquisition Company of America V, LLC re *Withdrawal of*  
25 *Objection and Allowance of Proofs of Claim Filed by Debt*  
26 *Acquisition Company of America* Filed by ROB CHARLES on  
behalf of USACM LIQUIDATING TRUST [DE 4961]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**Status:** The DACA claims have been resolved pursuant to the Court's order [DE 4967]. The only unresolved claims are the Michael P. Mollo claims.

15. **Objection to Claim 10726-37, 38, and 39 of PENSION BENEFIT GUARANTY CORPORATION** filed by LENARD E. SCHWARTZER on behalf of USA CAPITAL REALTY ADVISORS, LLC [DE 2980]

**Opposition Filed:** None

**Stipulation Filed:** Stipulation By USA CAPITAL REALTY ADVISORS, LLC, 6/12/2007 USA SECURITIES, LLC and Between THE PENSION BENEFIT GUARANTY CORPORATION *Further Continuing The Hearing on Objections To THE PENSION BENEFIT GUARANTY CORPORATION's Claims Filed Against USA SECURITIES, LLC and USA CAPITAL REALTY ADVISORS, LLC* Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL REALTY ADVISORS, LLC, USA SECURITIES, LLC [DE 3961]

**Related Filing:** Order Approving Stipulation to Further Continue the Hearing on 6/13/2007 Objections to the PENSION BENEFIT GUARANTY CORPORATION's Claims Against USA SECURITIES, LLC and USA CAPITAL REALTY ADVISORS, LLC [DE 3966]

**Stipulation for Withdrawal filed:** Stipulation By PENSION BENEFIT GUARANTY CORPORATION and Between USA Capital Realty Advisors, LLC // *Stipulation for Withdrawal of Proofs of claim filed by PBGC Against USA Capital Realty Advisors, LLC*. Filed by FRANK A. ANDERSON on behalf of PENSION BENEFIT GUARANTY CORPORATION [DE 4939]

**Status:** Hearing rescheduled from 4/26/2007; 6/15/2007; and 7/27/2007. The Court has approved the parties' stipulation to withdraw the Proof of Claim filed by PBGC [DE 4970].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

16. ***Second Omnibus Objection of Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC To (1) Claim No. 10727-00056 Filed by Beadle McBride & Reeves, LLP; and (2) Scheduled Claim of GMAC Commercial Holding Capital Corporation*** Filed by ANNE M. LORADITCH on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC [DE 3939]

**Related Filing:** Order On Second Omnibus Objection Of Post-Effective Date  
8/07/2007 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, To  
(1) Claim Filed By BEADLE MCBRIDE & REEVES, LLP, And  
(2) Scheduled Claim Of GMAC COMMERCIAL HOLDING  
CAPITAL CORPORATION [DE 4420]

**Status:** Hearing continued from 7/27/2007. We are advised that a  
settlement has been reached on the Beadle McBride Claim and is  
being circulated. The GMAC claim was resolved by previous  
order [DE 4420]

17. **Objection to Claim 819 of SPECTRUM FINANCIAL in the amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL in the amount of \$13,081,000** filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2021]

**Response Filed:** Response with Certificate of Service Filed by SCOTT D.  
1/10/2007 FLEMING on behalf of SPECTRUM FINANCIAL GROUP [DE  
2394]

1/10/2007 Response with Certificate of Service Filed by SCOTT D.  
FLEMING on behalf of ROLLAND P. WEDDELL [DE 2398]

1/11/2007 Amended Response with Certificate of Service Filed by SCOTT  
D. FLEMING on behalf of SPECTRUM FINANCIAL GROUP  
Modified on 1/12/2007 to add "amended" verbiage [DE 2404]

1/11/2007 Amended Response with Certificate of Service Filed by SCOTT  
D. FLEMING on behalf of ROLLAND P. WEDDELL [DE 2406]

**Stipulation Filed:** Stipulation By SPECTRUM FINANCIAL GROUP, ROLLAND  
1/12/2007 P. WEDDELL and Between Debtors *Continuing Hearing from  
January 17, 2007 to January 31, 2007* Filed by SCOTT D.  
FLEMING on behalf of SPECTRUM FINANCIAL GROUP,  
ROLLAND P. WEDDELL [DE 2425]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **Stipulation Filed:** Stipulation to Continue Hearing on ROLAND P. WEDDELL and  
2 1/17/2007 SPECTRUM FINANCIAL GROUP, LLC's Proofs of Claim [DE  
3 2437]

4 **Stipulation Filed:** Stipulation and Order Continuing Hearing on USA  
5 2/20/2007 COMMERCIAL MORTGAGE COMPANY's Objection to Proof  
6 of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP,  
7 LLC and Claim No. 821 Filed by ROLLAND P. WEDDELL.  
8 Hearing scheduled 3/1/2007 at 09:30 AM at LBR-Courtroom 1,  
9 Foley Federal Bldg. [DE 2838]

10 **Stipulation Filed:** Stipulation and Order Continuing Hearing on USA  
11 3/02/2007 COMMERCIAL MORTGAGE COMPANY'S Objection to Proof  
12 of Claim No. 819 Filed by SPECTRUM FINANCIAL GROUP,  
13 LLC and Claim No. 821 Filed by ROLLAND P WEDDELL [DE  
14 2975]

15 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
16 3/26/2007 SPECTRUM FINANCIAL and ROLLAND P. WEDDELL Filed  
17 by ROB CHARLES on behalf of USACM LIQUIDATING  
18 TRUST [DE 3277]

19 **Related Filings:** Order Approving Stipulation to Continue the Hearing on  
20 3/26/2007 Objection to Claim 819 of SPECTRUM FINANCIAL in the  
21 Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL  
22 in the Amount of \$13,081,000 Modified on 3/26/2007 to Reflect  
23 Docket Entry Change - Incorrect Image Attached - See #3281 [DE  
24 3278]

25 **Related Filings:** Order Approving Stipulation to Continue the Hearing on  
26 3/26/2007 Objection to Claim 819 of SPECTRUM FINANCIAL in the  
Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL  
in the Amount of \$13,081,000 [DE 3281]

**Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
Spectrum Financial and Rolland P. Weddell *Continuing Hearing  
on Objection* Filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 3538]

**Related Filing:** Order Approving Stipulation to Continue the Hearing on  
Objection to Claim 819 of SPECTRUM FINANCIAL in the  
Amount of \$49,581,000; Claim 821 of ROLLAND P. WEDDELL  
in the Amount of \$13,081.000 [DE 3542]



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1       **Related Filing:**       Declaration of *William Schilz in Support of Response* Filed by  
2       1/10/2007               SCOTT D. FLEMING on behalf of SPECTRUM FINANCIAL  
3                               GROUP [DE 2396]  
4       1/11/2007               Amended Declaration of *William Schilz in Support of Response*  
5                               Filed by SCOTT D. FLEMING on behalf of SPECTRUM  
6       1/10/2007               Declaration of *Rolland P. Weddell in Support of Response* Filed  
7                               by SCOTT D. FLEMING on behalf of ROLLAND P. WEDDELL  
8       1/11/2007               Amended Declaration of *Rolland P. Weddell in Support of*  
9                               *Response* Filed by SCOTT D. FLEMING on behalf of  
10       **Motion to**               Motion to Withdraw as Attorney of Record Filed by SCOTT D.  
11       **Withdraw Filed:**       FLEMING on behalf of SPECTRUM FINANCIAL GROUP,  
12       8/17/2007               ROLLAND P. WEDDELL [DE 4567]  
13       **Related Filing:**       Order Granting Motion To Withdraw As Counsel for Claimants  
14       10/01/2007               ROLLAND P. WEDDELL and SPECTRUM FINANCIAL  
15                               GROUP [DE 4907]  
16       **Status:**               Hearing rescheduled from 1/31/2007, then from 3/1/2007, then  
17                               from 3/27/2007, then from 6/15/2007, then from 7/27/2007.  
18                               Counsel for Roland P. Weddell and Spectrum Financial Group,  
19                               LLC has filed a notice of appearance and requested that the status  
20                               hearing be continued to December 14, 2007 at 9:30 a.m. [DE  
21                               4975]. The USACM Trust does not oppose this request.

18  
19       18.       **Objection to Claim 10725-02463 of Pedro L. & Carol A. Barroso Trust,**  
20       **Dated 11/29/90 in the amount of \$41,569.41 Asserting Priority Status** filed by ROB  
21       CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4243]

22       **Opposition Filed:**       None

23       **Status:**               Hearing continued from 6/15/2007; the USACM Trust has moved  
24                               for summary judgment on this objection [DE 4291]. The Court  
25                               will hear that motion on 10/15/07 [See Agenda Item 65 below].  
26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1            19.    **Objection to Claim 10725-02511 of Lewis H. & Arlene J. Fine in the**  
2            **amount of \$19,462.71 Asserting Priority Status** filed by ROB CHARLES on behalf of  
3            USACM LIQUIDATING TRUST [DE 4244]

4            **Opposition Filed:**    None

5            **Status:**                    Hearing continued from 6/15/2007; the USACM Trust has moved  
6                                    for summary judgment on this objection [DE 4291]. The Court  
7                                    will hear that motion on 10/15/07 [See Agenda Item 65 below].

8            20.    **Objection to Claim 10725-02536 of June F. Brehm in the amount of**  
9            **\$60,000.00 Asserting Priority Status** filed by ROB CHARLES on behalf of USACM  
10            LIQUIDATING TRUST [DE 4245]

11           **Opposition Filed:**    None

12           **Status:**                    Hearing continued from 6/15/2007; the USACM Trust has moved  
13                                    for summary judgment on this objection [DE 4291]. The Court  
14                                    will hear that motion on 10/15/07 [See Agenda Item 65 below].

15           21.    **Objection to Claim 10725-02551 of Joanne Halvorson in the amount of**  
16           **\$44,964.02 Asserting Priority Status** filed by ROB CHARLES on behalf of USACM  
17           LIQUIDATING TRUST [DE 4246]

18           **Opposition Filed:**    None

19           **Status:**                    Hearing continued from 6/15/2007; the USACM Trust has moved  
20                                    for summary judgment on this objection [DE 4291]. The Court  
21                                    will hear that motion on 10/15/07 [See Agenda Item 65 below].

22           22.    **Objection to Claim 10725-02552 of Thomas & Joanne Halvorson in the**  
23           **amount of \$89,335.34 Asserting Priority Status** filed by ROB CHARLES on behalf of  
24           USACM LIQUIDATING TRUST [DE 4247]

25           **Opposition Filed:**    None

26           **Status:**                    Hearing continued from 6/15/2007; the USACM Trust has moved  
                                  for summary judgment on this objection [DE 4291]. The Court  
                                  will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

23. **Objection to Claim 10725-02525 of LHV Living Trust Dated 10/31/01 in the amount of \$12,285.97 Asserting Priority Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4249]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

24. **Objection to Claim 10725-02513 of NBNA Unique Properties, LLC in the amount of \$180,000.00 Asserting Priority Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4250]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

25. **Objection to Claim 10725-02465 of Malcolm Jr., & Joan B. Telloian in the amount of \$26,146.38 Asserting Priority Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4251]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

26. **Objection to Claim 10725: 02537, 02538, 02539 of Marcia C. & Henry Albiol in the amount of \$50,000,/\$60,000, and Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4252]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           27.    **Objection to Claim 10725-002560-2, 10725-002560-1 of John and**  
2           **Sandra Bacon in the amount of \$26,137.97 Asserting Secured Status** filed by ROB  
3           CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4253]

4           **Opposition Filed:**   None

5           **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6           for summary judgment on this objection [DE 4291]. The Court  
7           will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           28.    **Objection to Claim 10725-02519 of Gerald L. Bittner Sr. DDS Inc. PSP**  
9           **in the amount of \$50,000.00 Asserting Secured Status** filed by ROB CHARLES on  
10          behalf of USACM LIQUIDATING TRUST [DE 4254]

11          **Opposition Filed:**   None

12          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
13          for summary judgment on this objection [DE 4291]. The Court  
14          will hear that motion on 10/15/07 [See Agenda Item 65 below].

15          29.    **Objection to Claim 10725-02536 of June F. Brehm in the amount of**  
16          **\$60,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
17          LIQUIDATING TRUST [DE 4255]

18          **Opposition Filed:**   None

19          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
20          for summary judgment on this objection [DE 4291]. The Court  
21          will hear that motion on 10/15/07 [See Agenda Item 65 below].

22          30.    **Objection to Claim 10725-02535 of Charles E. Brokop in the amount of**  
23          **\$22,894.49 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
24          LIQUIDATING TRUST [DE 4256]

25          **Opposition Filed:**   None

26          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
for summary judgment on this objection [DE 4291]. The Court  
will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

31. **Objection to Claim 10725-02524 of Robert E. Burnett, Jr. in the amount of \$50,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4257]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

32. **Objection to Claim 10725-02450 of Ciadella Living Trust dtd 2/8/99 in the amount of \$250,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4258]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

33. **Objection to Claim 10725-02518 of Gerald E. Colligan in the amount of \$50,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4259]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

34. **Objection to Claim 10725-02526 of Patricia Darnold, IRA in the amount of \$83,301.50 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4260]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           35.    **Objection to Claim 10725-02467 of Foxcroft Living Trust dtd 1/10/02 in**  
2   **the amount of \$553,778.99 Asserting Secured Status** filed by ROB CHARLES on behalf  
3   of USACM LIQUIDATING TRUST [DE 4261]

4   **Opposition Filed:**   None

5   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6                       for summary judgment on this objection [DE 4291]. The Court  
7                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           36.    **Objection to Claim 10725-02447-2 amending 10725-02447-1, 10725-**  
9   **02448-2 amending 10725-02448-1 of Wynn & Lorraine J. Gunderson in the amount**  
10   **of \$176,135.00, \$176,135.00 Asserting Secured Status** filed by ROB CHARLES on  
11   behalf of USACM LIQUIDATING TRUST [DE 4262]

12   **Opposition Filed:**   None

13   **Status:**           A stipulation to disallow duplicate claims and continue hearing to  
14                       11/2/2007 at 9:30 am was filed with the court [DE 4976].

15           37.    **Objection to Claim 10725-02532 of Sandra I. Hollander Revocable**  
16   **Trust in the amount of \$22,894.49 Asserting Secured Status** filed by ROB CHARLES  
17   on behalf of USACM LIQUIDATING TRUST [DE 4263]

18   **Opposition Filed:**   None

19   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
20                       for summary judgment on this objection [DE 4291]. The Court  
21                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

22           38.    **Objection to Claim 10725-02452 of Humphry 1999 Trust in the amount**  
23   **of \$186,631.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
24   LIQUIDATING TRUST [DE 4264]

25   **Opposition Filed:**   None

26   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
                      for summary judgment on this objection [DE 4291]. The Court  
                      will hear that motion on 10/15/07 [See Agenda Item 65 below].



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           39.    **Objection to Claim 10725-02451 of Alice Humphry & Valerie Jaeger in**  
2   **the amount of \$84,726.00 Asserting Secured Status** filed by ROB CHARLES on behalf  
3   of USACM LIQUIDATING TRUST [DE 4265]

4   **Opposition Filed:**   None

5   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6                       for summary judgment on this objection [DE 4291]. The Court  
7                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           40.    **Objection to Claim 10725-02555, 10725-02561 of Everett H. Johnston**  
9   **Family Trust dtd 1/24/90 in the amount of \$423,369.64, \$461,684.00 Asserting Secured**  
10   **Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE  
11   4266]

12   **Opposition Filed:**   None

13   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
14                       for summary judgment on this objection [DE 4291]. The Court  
15                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

16           41.    **Objection to Claim 10725-02475 of John Krebbs & Elizabeth Lundy in**  
17   **the amount of \$25,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf  
18   of USACM LIQUIDATING TRUST [DE 4267]

19   **Opposition Filed:**   None

20   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
21                       for summary judgment on this objection [DE 4291]. The Court  
22                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

23           42.    **Objection to Claim 10725-02496 of Richard N. Krupp in the amount of**  
24   **\$250,167.22 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
25   LIQUIDATING TRUST [DE 4268]

26   **Opposition Filed:**   None

**Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
                          for summary judgment on this objection [DE 4291]. The Court  
                          will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           43.    **Objection to Claim 10725-02480 of Kwiatkowski Revocable Trust dtd**  
2    **12/17/04 in the amount of \$92,386.76 Asserting Secured Status** filed by ROB  
3    CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4269]

4    **Opposition Filed:**   None

5    **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6                       for summary judgment on this objection [DE 4291]. The Court  
7                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           44.    **Objection to Claim 10725-02567 of Lowe Family Trust in the amount of**  
9    **\$18,315.60 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
10   LIQUIDATING TRUST [DE 4270]

11   **Opposition Filed:**   None

12   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
13                       for summary judgment on this objection [DE 4291]. The Court  
14                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

15           45.    **Objection to Claim 10725-02533-2 amending 10725-02533-1 of The**  
16    **Thomas D. Lynch 1995 Revocable Living Trust in the amount of \$8,773.73 Asserting**  
17    **Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST  
18    [DE 4271]

19   **Opposition Filed:**   None

20   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
21                       for summary judgment on this objection [DE 4291]. The Court  
22                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

23           46.    **Objection to Claim 10725-02534 of Thomas D. Lynch Family**  
24    **Foundation in the amount of \$44,561.90 Asserting Secured Status** filed by ROB  
25    CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4272]

26   **Opposition Filed:**   None

**Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
                             for summary judgment on this objection [DE 4291]. The Court  
                             will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           47.     **Objection to Claim 10725-02557 of Martin L. Manning in the amount of**  
2     **\$75,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
3     LIQUIDATING TRUST [DE 4273]

4     **Opposition Filed:**     None

5     **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
6     for summary judgment on this objection [DE 4291]. The Court  
7     will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           48.     **Objection to Claim 10725-02523 of R&S McTee 1995 Trust dtd 4/20/95**  
9     **in the amount of \$51,711.60 Asserting Secured Status** filed by ROB CHARLES on  
10    behalf of USACM LIQUIDATING TRUST [DE 4274]

11    **Opposition Filed:**     None

12    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
13    for summary judgment on this objection [DE 4291]. The Court  
14    will hear that motion on 10/15/07 [See Agenda Item 65 below].

15           49.     **Objection to Claim 10725-02513 of NBNA Unique Properties LLC in**  
16     **the amount of \$180,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf  
17     of USACM LIQUIDATING TRUST [DE 4275]

18    **Opposition Filed:**     None

19    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
20    for summary judgment on this objection [DE 4291]. The Court  
21    will hear that motion on 10/15/07 [See Agenda Item 65 below].

22           50.     **Objection to Claim 10725-02487 of Newby 1984 Family Trust dtd**  
23     **3/19/84 in the amount of \$345,000.00 Asserting Secured Status** filed by ROB  
24     CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4276]

25    **Opposition Filed:**     None

26    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
for summary judgment on this objection [DE 4291]. The Court  
will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           51.     **Objection to Claim 10725-02483 of Novak Living Trust dtd 10/21/97 in**  
2     **the amount of \$25,442.05 Asserting Secured Status** filed by ROB CHARLES on behalf  
3     of USACM LIQUIDATING TRUST [DE 4277]

4     **Opposition Filed:**     None

5     **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
6     for summary judgment on this objection [DE 4291]. The Court  
7     will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           52.     **Objection to Claim 10725-02509 of Nicholas Perrone Trust dtd 7/12/99**  
9     **in the amount of \$781,504.00 Asserting Secured Status** filed by ROB CHARLES on  
10    behalf of USACM LIQUIDATING TRUST [DE 4278]

11    **Opposition Filed:**     None

12    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
13    for summary judgment on this objection [DE 4291]. The Court  
14    will hear that motion on 10/15/07 [See Agenda Item 65 below].

15           53.     **Objection to Claim 10725-02529 of Emil & Anna Reynolds in the**  
16    **amount of \$25,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of  
17    USACM LIQUIDATING TRUST [DE 4279]

18    **Opposition Filed:**     None

19    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
20    for summary judgment on this objection [DE 4291]. The Court  
21    will hear that motion on 10/15/07 [See Agenda Item 65 below].

22           54.     **Objection to Claim 10725-02564 of Judd Robbins IRA, Retirement**  
23    **Accts INC CFBO in the amount of \$25,000.00 Asserting Secured Status** filed by ROB  
24    CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4280]

25    **Opposition Filed:**     None

26    **Status:**             Hearing continued from 6/15/2007; the USACM Trust has moved  
for summary judgment on this objection [DE 4291]. The Court  
will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           55.    **Objection to Claim 10725-02505 of Joseph W. & Victoria Sabia in the**  
2           **amount of \$81,457.59 Asserting Secured Status** filed by ROB CHARLES on behalf of  
3           USACM LIQUIDATING TRUST [DE 4281]

4           **Opposition Filed:**   None

5           **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6           for summary judgment on this objection [DE 4291]. The Court  
7           will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           56.    **Objection to Claim 10725-02461 of Glenda Lambert Sibley IRA in the**  
9           **amount of \$36,631.19 Asserting Secured Status** filed by ROB CHARLES on behalf of  
10          USACM LIQUIDATING TRUST [DE 4282]

11          **Opposition Filed:**   None

12          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
13          for summary judgment on this objection [DE 4291]. The Court  
14          will hear that motion on 10/15/07 [See Agenda Item 65 below].

15          57.    **Objection to Claim 10725-02512 of Raymond M. Smith Revocable Trust**  
16          **dtd 3/12/79 in the amount of \$29,090.00 Asserting Secured Status** filed by ROB  
17          CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4283]

18          **Opposition Filed:**   None

19          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
20          for summary judgment on this objection [DE 4291]. The Court  
21          will hear that motion on 10/15/07 [See Agenda Item 65 below].

22          58.    **Objection to Claim 10725-02515 of Derrick & Laurie Spatorico in the**  
23          **amount of \$100,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of  
24          USACM LIQUIDATING TRUST [DE 4284]

25          **Opposition Filed:**   None

26          **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
for summary judgment on this objection [DE 4291]. The Court  
will hear that motion on 10/15/07 [See Agenda Item 65 below].

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           59.    **Objection to Claim 10725-02530 of Stephen Family Trust dtd 3/22/84 in**  
2   **the amount of \$80,018.13 Asserting Secured Status** filed by ROB CHARLES on behalf  
3   of USACM LIQUIDATING TRUST [DE 4285]

4   **Opposition Filed:**   None

5   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
6                       for summary judgment on this objection [DE 4291]. The Court  
7                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

8           60.    **Objection to Claim 10725-02558 of Robert C. and Patsy G. Toombes in**  
9   **the amount of \$100,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf  
10   of USACM LIQUIDATING TRUST [DE 4286]

11   **Opposition Filed:**   None

12   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
13                       for summary judgment on this objection [DE 4291]. The Court  
14                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

15           61.    **Objection to Claim 10725-02481 of Tobias Von Auw in the amount of**  
16   **\$1,468,967.93 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM  
17   LIQUIDATING TRUST [DE 4287]

18   **Opposition Filed:**   None

19   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
20                       for summary judgment on this objection [DE 4291]. The Court  
21                       will hear that motion on 10/15/07 [See Agenda Item 65 below].

22           62.    **Objection to Claim 10725-02466 of John & Colleen Weaver in the**  
23   **amount of \$22,894.49 Asserting Secured Status** filed by ROB CHARLES on behalf of  
24   USACM LIQUIDATING TRUST [DE 4288]

25   **Opposition Filed:**   None

26   **Status:**           Hearing continued from 6/15/2007; the USACM Trust has moved  
                      for summary judgment on this objection [DE 4291]. The Court  
                      will hear that motion on 10/15/07 [See Agenda Item 65 below].



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

63. **Objection to Claim 10725-02489 of Scott & Gail Wilgar in the amount of \$27,473.39 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4289]

**Opposition Filed:** None

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

64. **Objection to Claim 10725-02548, 10725-02549-2 amending 10725-02549-1, 10725-02550 of Osvaldo Zunino Living Trust dtd 12/18/98 in the amount of \$620,000.00, \$62,000.00, \$620,000.00 Asserting Secured Status** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4290]

**Objection Filed:** Objection to Motion for Summary Judgment Filed by OSVALDO 8/17/2007 LIVING TRUST ZUNINO [DE 4627]

**Status:** Hearing continued from 6/15/2007; the USACM Trust has moved for summary judgment on this objection [DE 4291]. The Court will hear that motion on 10/15/07 [See Agenda Item 65 below].

65. **Motion for Summary Judgment Regarding (1) Responses To The USACM Trust's First Through Thirty-Third Omnibus Objections To Claims Asserting A Secured Status; (2) Responses to USACM Trust's First Through Third Omnibus Objections to Claims Asserting A Priority Status; and (3); Newly Alleged Secured And Priority Claims** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4291] (*see Exhibits A and B attached to Status and Agenda for list of claimants*)

**Related Filings:** *Statement of Facts in Support of Motion For Summary Judgment Regarding (1); Responses to the USACM Trust's First Through Thirty-Third Omnibus Objections To Claims Asserting a Secured Status; (2) Responses to USACM Trust's First Through Third Omnibus Objections to Claims Asserting A Priority Status; And (3); Newly Alleged Secured And Priority Claims* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4293]

**Opposition Filed:** Opposition Filed by JACK S. TIANO [DE 4472] 8/08/2007

8/14/2007 Opposition *re Claim No. 10725-00572* Filed by EDWARD

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 KLINE [DE 4508]  
2 8/14/2007 Opposition (*Re Claim #10725-00572*) Filed by EDWARD KLINE  
3 [DE 4509] (Opposition filed twice to same claim. Kline also filed  
4 Claim No. 10725-00547 on behalf of Family Trust)  
5 8/17/2007 Opposition with Certificate of Service Filed by JOHN F.  
6 O'REILLY on behalf of MICHAEL PETERSEN [DE 4612]  
7 **Objection Filed:** Objection to *Debtors Motion for Summary Judgment* Filed by  
8 8/13/2007 ERNA D. GRUNDMAN, JOANNE M. GRUNDMAN [DE 4492]  
9 8/17/2007 Objection to Motion for Summary Judgment Filed by OSVALDO  
10 LIVING TRUST ZUNINO [DE 4627]  
11 **Response Filed:** Response *Re Claim No 10725-01739* Filed by LARRY L.  
12 8/16/2007 RIEGER, PATSY R. RIEGER [DE 4548]  
13 8/17/2007 Response with Certificate of Service & *Objection of USA*  
14 *COMMERCIAL MORTGAGE COMPANY to Claim of DUTKIN*  
15 *TRUST Asserting Secured Status* Filed by GEORGE D FRAME  
16 on behalf of JOHN DUTKIN [DE 4628]  
17 **Stipulation Filed:** Stipulation By USACM LIQUIDATING TRUST and Between  
18 8/31/2007 Michael Family Trust DTD 12/4/03 *Re Proof of Claim of Michael*  
19 *Family Trust Listed in Twenty-First Omnibus Objection to Proofs*  
20 *of Claim Filed as Secured* Filed by ROB CHARLES on behalf of  
21 USACM LIQUIDATING TRUST [DE 4669]  
22 **Related Filings:** Order Approving Stipulation and Sustaining Twenty-First  
23 9/10/2007 Omnibus Objection Re Proof of Claim of the MICHAEL  
24 FAMILY TRUST [DE 4722]  
25 **Reply Filed:** Reply with Certificate of Service *in Support of Motion for*  
26 9/14/2007 *Summary Judgment Regarding (1) Responses to the USACM*  
*Liquidating Trust's First through Thirty-Third Omnibus*  
*Objections to Claims Asserting a Second Status; (2) Responses to*  
*USACM Trust's First through Third Omnibus Objections to*  
*Claims Asserting a Priority Status; and (3) Newly Alleged*  
*Secured and Priority Claims* Filed by ROB CHARLES on behalf  
of USACM LIQUIDATING TRUST [DE 4810]  
**Related Filings:** Supplemental *Statement of Facts in Support of Motion for*  
9/14/2007 *Summary Judgment Regarding (1) Responses to the USACM*  
*Trust's First through Thirty-Third Omnibus Objections to Claims*  
*Asserting a Secured Status; (2) Responses to USACM Trust's First*  
*through Third Omnibus Objections to Claims Asserting a Priority*

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

Status; and (3) Newly Alleged Secured and Priority Claims Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4811]

**Response Filed:** Response to Debtor's Objection to Claimants Opposition of 9/24/2007 Motion for Summary Judgment Filed by ERNA D. GRUNDMAN, JOANNE M. GRUNDMAN [DE 4874]

**Objection Filed:** Objection with Certificate of Service Filed by LARRY L. 10/05/2007 RIEGER, PATSY R. RIEGER [DE 4940]

**Status:**

66. **Motion to Substitute Motion for Substitution of Party and Counsel with Certificate of Service** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4498]

10/8/2007 Informal response mailed to U.S. Bankruptcy Court by Del Bunch

**Reply Filed:** Reply with Certificate of Service in Support of Motion for 10/10/2007 Substitution of Party and Counsel in Objection to Proof of Claim Filed by Del and Ernestine Bunch Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4960]

**Status:**

67. **Objection to Claim 10725-00107 of Kathleen J. Moore in the amount of \$28,136.73 with Certificate of Service Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim; and Certificate of Service** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4655]

**Opposition Filed:** None

**Status:**

68. **Objection to Claim 10725-00296 of Gary Evans in the amount of \$48,047.32 with Certificate of Service Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4665]

**Opposition Filed:** None

**Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

69. **Objection to Claim 10725-00235 of The Thomas M. Ketelle and Mary T. Ketelle Family Trust in the amount of \$24,023.66 with Certificate of Service**  
***Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4667]

**Opposition Filed:** None

**Status:**

70. **Objection to Claim 10725-00109 of Kathleen J. Moore in the amount of \$30,072.37 with Certificate of Service**  
***Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4673]

**Opposition Filed:** None

**Status:**

71. **Objection to Claim 10725-00448 of William Daley in the amount of \$134,179.22 with Certificate of Service**  
***Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4675]

**Opposition Filed:** None

**Status:**

72. **Objection to Claim 10725-00415 of William Boone in the amount of \$93,417.37 with Certificate of Service**  
***Filed in Wrong Debtor's Case; Objection to DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4677]

**Opposition Filed:** None

**Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

73. **Objection to Claim 10725-00777 of Reinaldo Zorrilla in the amount of \$121,846.33 with Certificate of Service Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4680]

**Opposition Filed:** None

**Status:**

74. **Objection to Claim 10725-01222 of Stanley Paczosa in the amount of \$72,070.98 with Certificate of Service Filed in Wrong Debtor's Case; Objection to DTDF to Proposed Allowance of Claim** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4682]

**Opposition Filed:** None

**Status:**

75. **Objection to Claim 10725-00479 of Charles O. and Flora A. Nichols in the amount of \$864,851.83 with Certificate of Service Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4684]

**Opposition Filed:** None

**Status:**

76. **Objection to Claim 10725-00490 of Herbert Hansen IRA in the amount of \$49,287.29 with Certificate of Service Objection of DTDF to Proposed Allowance of Claim** filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4686]

**Opposition Filed:** None

**Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           77.    **Objection to Claim 10725-00598 of Martin Irwin in the amount of**  
2           **\$24,023.66 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
3           ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4689]

4           **Opposition Filed:**   None

5           **Status:**

6  
7           78.    **Objection to Claim 10725-02294 of Blair E and Barbara K. Roach in the**  
8           **amount of with Certificate of Service *Asserting Priority Status*** filed by ROB  
CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4691]

9           **Opposition Filed:**   None

10          **Status:**

11  
12          79.    **Objection to Claim 10725-00520 of Frank Failla in the amount of**  
13          **\$72,070.98 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
14          ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4693]

15          **Opposition Filed:**   None

16          **Status:**

17  
18          80.    **Objection to Claim 10725-00758 of Courtney Fuhriman in the amount**  
19          **of \$48,047.32 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
20          ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4695]

21          **Opposition Filed:**   None

22          **Status:**



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           81.    **Objection to Claim 10725-00643 of Clifford Mehling II in the amount of**  
2           **\$108,993.45 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
3           ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 46970]

4           **Opposition Filed:**   None

5           **Status:**

6  
7           82.    **Objection to Claim 10725-01263 of Frank Bunn in the amount of**  
8           **\$31,591.69 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
9           ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4701]

10          **Opposition Filed:**   None

11          **Status:**

12  
13          83.    **Objection to Claim 10725-01275 of William and Carolyn Bolding in the**  
14          **amount of \$48,047.32 with Certificate of Service *Filed in Wrong Debtor's Case;***  
15          ***Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf  
of USACM LIQUIDATING TRUST [DE 4703]

16          **Opposition Filed:**   None

17          **Status:**

18          84.    **Objection to Claim 10725-00836 of Marquerite Rohay in the amount of**  
19          **\$24,023.66 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
20          ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
LIQUIDATING TRUST [DE 4707]

21          **Opposition Filed:**   None

22          **Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           85.    **Objection to Claim 10725-02523 of R & S McTee 1995 Trust in the**  
2   **amount of \$51,711.60 with Certificate of Service *Filed in Wrong Debtor's Case;***  
3   ***Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf  
  of USACM LIQUIDATING TRUST [DE 4709]

4   **Opposition Filed:**   None

5   **Status:**

6  
7           86.    **Objection to Claim 10725-00452 of Jane Feld in the amount of**  
8   **\$48,047.32 with Certificate of Service *Filed in Wrong Debtor's Case; Objection of***  
9   ***DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf of USACM  
  LIQUIDATING TRUST [DE 4711]

10   **Opposition Filed:**   None

11   **Status:**

12  
13           87.    **Objection to Claim 10725-00036 of Paul and Donna Jacques in the**  
14   **amount of \$78,074.07 with Certificate of Service *Filed in Wrong Debtor's Case;***  
15   ***Objection of DTDF to Proposed Allowance of Claim*** filed by ROB CHARLES on behalf  
  of USACM LIQUIDATING TRUST [DE 4713]

16   **Opposition Filed:**   None

17   **Status:**

18           88.    **Objection to Claim Amended 10725-00791, 793, and 794 of Pension**  
19   **Benefit Guaranty Corporation in the amount of with Certificate of Service *Objections***  
20   ***of the USACM Liquidating Trust to Proofs of Claim Filed by the Pension Benefit***  
21   ***Guaranty Corporation*** filed by ROB CHARLES on behalf of USACM LIQUIDATING  
  TRUST [DE 4728]

22   **Opposition Filed:**   None

23   **Related Filing:**    Stipulation Continuing hearing on Objections to Proofs of Claim  
24                           and Amended Proofs of Claim filed by Pension Benefit Guaranty  
25                           Corporation [DE 4963]  
26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**Status:** The court's order approving the stipulation continued the hearing to December 14, 2007 [DE 4980].

89. **Objection to Claim 10725-02204 of Dean Shackley in the amount of \$312,551.24 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of USACM LIQUIDATING TRUST (LORADITCH, ANNE) [DE 4784]

**Opposition Filed:** None

**Status:**

90. **Objection to Claim 10725-01641 of Michael H. Ricci in the amount of \$136,058.88 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of USACM LIQUIDATING TRUST [DE 4785]

**Opposition Filed:** None

**Status:**

91. **Objection to Claim 10725-01254 of Olympia Capital Management in the amount of \$100,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of USACM LIQUIDATING TRUST [DE 4787]

**Opposition Filed:** None

**Status:**

92. **Objection to Claim 10725-01226 of Herman M. Adams, Brian M. Adams and Anthony G. Adams in the amount of \$3,625,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of USACM LIQUIDATING TRUST [DE 4789]

**Opposition Filed:** None

**Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           93.    **Objection to Claim 10725-01202 of Brian M. Adams in the amount of**  
2           **\$325,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
3           USACM LIQUIDATING TRUST [DE 4791]

4           **Opposition Filed:**   None

5           **Status:**

6           94.    **Objection to Claim 10725-01150 of Michael Baginski in the amount of**  
7           **\$864,849.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
8           USACM LIQUIDATING TRUST [DE 4793]

9           **Opposition Filed:**   None

10          **Status:**

11          95.    **Objection to Claim 10725-00545 of Elias Family Trust DTD 5/19/04 in**  
12          **the amount of \$125,000.00 with Certificate of Service** filed by ANNE M. LORADITCH  
13          on behalf of USACM LIQUIDATING TRUST [DE 4795]

14          **Opposition Filed:**   None

15          **Status:**

16          96.    **Objection to Claim 10725-00329 of Ruth and/or Robert Geiger in the**  
17          **amount of \$75,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on  
18          behalf of USACM LIQUIDATING TRUST [DE 4797]

19          **Opposition Filed:**   Response Filed by ROBERT B. GEIGER, RUTH E. GEIGER  
20                                   10/03/2007                   [DE 4931]

21          **Status:**               The USACM Liquidating Trust requests that this matter be  
22                                   continued to a status hearing on the objection in approximately 60  
23                                   days.  
24  
25  
26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           97.    **Objection to Claim 10725-00090 of Augustine Tuffanelli Family Trust in**  
2   **the amount of \$100,000.00 with Certificate of Service** filed by ANNE M. LORADITCH  
3   on behalf of USACM LIQUIDATING TRUST [DE 4799]

4   **Opposition Filed:**   None

5   **Status:**

6           98.    **Objection to Claim 10725-00053 of Ross Deller in the amount of**  
7   **\$100,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
8   USACM LIQUIDATING TRUST [DE 4801]

9   **Opposition Filed:**   None

10   **Status:**

11           99.    **Objection to Claim 10725-00041 of Ross Deller in the amount of**  
12   **\$100,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
13   USACM LIQUIDATING TRUST [DE 4803]

14   **Opposition Filed:**   None

15   **Status:**

16           100.   **Objection to Claim 10725-00040 of Ross Deller in the amount of**  
17   **\$50,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
18   USACM LIQUIDATING TRUST [DE 4805]

19   **Opposition Filed:**   None

20   **Status:**

21           101.   **Objection to Claim 10725-00039 of Ross Deller in the amount of**  
22   **\$50,000.00 with Certificate of Service** filed by ANNE M. LORADITCH on behalf of  
23   USACM LIQUIDATING TRUST [DE 4807]

24   **Opposition Filed:**   None

25   **Status:**

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

**1:30 p.m.**

1. **Adv. 07-01105-lbr, COMPASS USA SPE LLC et al v. USA  
COMMERCIAL MORTGAGE COMPANY et al, Scheduling Conference [DE 6]**

**August 15, 2007** Dismissal of USA Capital First Trust Deed Fund, LLC [DE 12]

**Status:** Hearing rescheduled from 4/26/2007. Complaint filed July 7,  
2007. No defendant has been served and no summons  
outstanding. See Bankr. R. 2004, Fed. R. Civ. P. 4(m).

DATED: October 12, 2007.

**LEWIS AND ROCA LLP**

By: /s/ Rob Charles (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

Facsimile (702) 949-8321

Telephone (702) 949-8320

Counsel for USACM Liquidating Trust